

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

12-MC-115 (JSR)

In re:

MADOFF SECURITIES

(Relates to consolidated proceedings
on Section 546(e) issues)

**DESIGNATION OF LEAD COUNSEL FOR CUSTOMER DEFENDANTS AND
FINANCIAL INSTITUTION DEFENDANTS PURSUANT TO ORDER OF THE COURT
ENTERED ON MAY 15, 2012**

Pursuant to this Court's Order dated May 15, 2012 in In re Madoff Sec., 12-MC-115 (JSR) (Docket No. 119), the Customer Defendants (also referred to as the Remaining Section 546(e) Withdrawal Defendants) and the Financial Institution Defendants designate Thomas J. Moloney of Cleary Gottlieb Steen & Hamilton LLP as lead counsel to advocate their position at oral argument on October 30, 2012, at 4:00 p.m.

Dated: October 19, 2012
New York, New York

CLEARY GOTTLIB STEEN & HAMILTON LLP

By: /s/ Thomas J. Moloney

Thomas J. Moloney
(tmoloney@cgsh.com)
Lawrence B. Friedman
(lfriedman@cgsh.com)

Carmine D. Boccuzzi, Jr.
(cboccuzzi@cgsh.com)
Breon S. Peace
(bpeace@cgsh.com)
David Y. Livshiz
(dlivshiz@cgsh.com)
Justin L. Ormand
(jormand@cgsh.com)
One Liberty Plaza
New York, New York 10006
(212) 225-2000